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Tell us about Yourself

1) Name _____
Last First Middle Preferred Name
 Male Female Birth Date: _____ Age: _____
 Address: _____ How long at this address: _____
 Home Phone: (____) _____ E-Mail: _____
 Family in treatment with us: _____
 Whom may we thank for referring you? _____

2) General Dentist: _____ Last Visit Date: _____
 Address: _____ Phone #: (____) _____

3) Employer Information
 Employer: _____ Job Title: _____
 Work Phone #: (____) _____ Cell phone #: (____) _____
 How long at current job: _____ S.S. #: _____

4) Marital Status Single Married Widowed Divorced Separated

5) Spouse Information
 Name: _____ Birth Date: _____
 Employer: _____ Work Phone #: (____) _____
 How long at current job: _____ S.S. #: _____

6) Primary Orthodontic Insurance
 Insurance Co. name: _____ Policy Owner's Name: _____
 Policy Owner's birth date: _____ Policy Owner's SS #: _____

7) Secondary Orthodontic Insurance
 Insurance Co. name: _____ Policy Owner's Name: _____
 Policy Owner's birth date: _____ Policy Owner's SS #: _____

I understand that by signing I am giving permission for a credit bureau report to be obtained and reviewed by this office for financing purposes.

Signature: _____ **Date:** _____



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HEALTH HISTORY

Patient Name: _____

Date: _____

Is the patient currently under the care of a physician? Yes No

If YES, for what reason? _____

Physician _____ Phone # _____

History of major illness? Yes No If YES, Please describe _____

Any sensitivities or allergies? Yes No If YES, Please list _____

Currently taking any medications? Yes No If YES, Please list _____

Does the patient smoke or use smokeless tobacco? Yes No

Has the patient ever had heart trouble? Yes No If YES, Please describe _____

Does the patient require antibiotics before dental treatment? Yes No

Has the patient ever been treated for any of the following?

Arthritis Blood disorder Diabetes Tuberculosis

Asthma Blood pressure Epilepsy Cancer

Are there any other medical or psychological considerations we should be aware of? Yes No

If YES, please explain _____

Dental History

Have there been any injuries to the face, mouth or chin? Yes No

Has the patient ever had pain/ tenderness in the jaw joint (TMJ/TMD)? Yes No

Does/ Did the patient ever have any of the following habits?

Grinding teeth Finger/ Thumb sucking Tongue Thrusting

Mouth Breathing Chewing/ Eating Problems Speech Problems

What is your biggest orthodontic concern at present? _____

Patient's attitude towards orthodontics? _____

Patient's Hobbies/ Interests: _____



Name: _____

Date: _____

1. What is your main concern? (check all that apply)

Overjet (Buck teeth)



Spaces between teeth



Crooked/ Crowded teeth



Other (please fill in)

2. What style of treatment would you prefer? (check your preference)

Metal Braces

Ceramic (Clear) Braces

Clear Aligners

